

MARKET AT A GLANCE

Monday, 20 January 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	43487.83	0.78
Shanghai	3255.48	0.42
Sensex	76619.33	-0.18
MSCI Asia Pacific	178.83	-0.14

Currencies

Currencies	Rate	% Chg
USDINR	86.522	-0.06
EURUSD	1.0289	0.18
USDJPY	155.95	-0.22
Dollar Index	109.246	-0.09

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	2737.60	-0.40
Silver (\$/oz)	31.02	0.00
NYMEX Crude Oil (\$/bbl)	78.12	0.31
NYMEX NG (\$/mmbtu)	3.782	-4.20
COMEX Copper (\$/Lbs)	4.3435	-0.57
LME NICKEL (\$/T)	16097	-0.70
LME LEAD (\$/T)	1967	0.05
LME ZINC (\$/T)	2932.5	-0.30
LME ALUMINIUM (\$/T)	2676.5	-0.32

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	78557	-0.56
Silver mini	91486	-0.14
Crude oil	6755	-0.28
Natural Gas	327.2	-5.08
Copper	819.25	-1.63
Nickel	1870.00	0.50
Lead	178.58	0.50
Zinc	278.95	0.49
Aluminium	255.86	-0.08

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Break above the stiff resistance of \$2700 it would extend rallies. Else, corrective downside expected.	↔
Silver LBMA Spot	Choppy with mild weakness expected the day. Any-way stiff resistance is placed at \$31.50.	↔
Crude Oil NYMEX	Outlook remain firm but to extend further rallies there is a stiff resistance is placed at \$80.	↔
MCX	Technical Commentary	Outlook
Gold KG Feb	While prices stay above Rs 78000, there are chances of recovery rallies may continue the day.	↔
Silver KG Mar	A direct rise above Rs 93200 may see extension of rallies. If not, may see weakness for the day.	↔
Crude Oil Feb	Expect a range bound trades inside Rs 6650-6800 levels initially and either side breakout would suggest fresh directions.	↔
Natural Gas Jan	Unexpected drop below Rs 330 likely to extend weakness.	↔
Copper Jan	Break above Rs 840 would extension of rallies. Else, choppy trades expected the day.	↔
Nickel Jan	Prices remain choppy with nil volume.	↔
ZincM Jan	Further rallies seen only above Rs 278. It not, may see choppy trading for the day.	↔
LeadM Jan	While prices stay below Rs 180 intraday sentiment mostly downbeat.	↔
AluminiumM Jan	While prices stay above Rs 248 momentum remain positive and expect to extend rallies.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD FEB5	78789	78554	78352	78991	79226	79428	79663
	GOLDM FEB5	78780	78556	78372	78964	79188	79372	79596
	GOLD GUINEA JAN5	63475	63264	63096	63643	63854	64022	64233
	SILVER MAR5	90970	90339	89509	91800	92431	93261	93892
	SILVERM FEB5	90927	90235	89297	91865	92557	93495	94187
	SILVER MIC FEB5	93076	92482	91715	93843	94437	95204	95798
BASE METALS	COPPER JAN5	827.4	821.9	815.1	834.2	839.6	846.4	851.9
	COPPER FEB5	830.1	824.9	818.2	836.8	842.0	848.7	853.9
	LEAD JAN5	176.5	175.2	173.5	178.2	179.5	181.2	182.5
	LEAD FEB5	179.3	178.5	177.4	180.3	181.1	182.2	183.0
	ZINC JAN5	275.3	273.0	271.8	276.6	278.9	280.1	282.4
	ZINC FEB5	276.0	273.9	272.8	277.1	279.2	280.3	282.4
	ALUMINIUM JAN5	254.0	251.9	250.6	255.2	257.3	258.6	260.7
	ALUMINIUM FEB5	253.7	251.7	250.6	254.8	256.7	257.8	259.8
ENERGY	NATURALGAS JAN5	334.9	325.0	308.1	351.8	361.7	378.6	388.5
	CRUDE OIL FEB5	6710	6646	6559	6797	6861	6948	7012
INDICES	MCX BULLDEX	19114	19068	19002	19180	19226	19292	19338

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JAN25	2737.7	2725.7	2719.6	2743.8	2755.8	2761.9	2773.9
	SILVR 5000 JAN25	31.20	31.20	31.19	31.21	31.21	31.22	31.22
	LIGHT CRUDE FEB5	77.39	76.73	75.71	78.41	79.07	80.09	80.75
	NAT GAS FEB25	3.78	3.65	3.38	4.04	4.18	4.44	4.58
	HG COPPER JAN25	4.32	4.32	4.30	4.34	4.34	4.36	4.37
LME	ZINC	2798	2793	2718	2873	2878	2953	2958
	LEAD	2093	2007	2060	2040	2125	2072	2158
	ALUMINIUM	2513	2542	2453	2603	2574	2663	2634

BULLISH  BEARISH  MLD BULLISH  MILD BEARISH  +RANGE BOUND  - RANGE BOUND 

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